

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

GOLDEN OIL COMPANY,  
  
Debtor.

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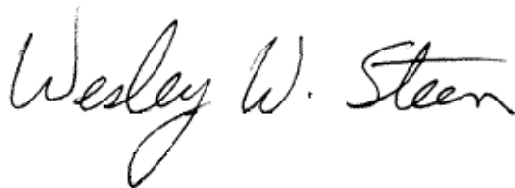
Case No. 03-36974-H2-11  
Chapter 11

**AGREED ORDER REGARDING FEE APPLICATION OF HELLER, DRAPER  
(Resolves Docket 412)**

On consideration of the objection to the Joint Objection to the Final Fee Application of Heller Draper, the objecting parties and the Applicant have reached agreement on the objection and have agreed to allowance of a reduced final fee application as follows, which the Court hereby orders:

- 1) The previously granted interim fee application is confirmed;
- 2) The final fee application is granted in the total amount of \$25,000.00, for all fees and expenses sought therein; and
- 3) The Debtor is to pay half of this final fee application amount on or before February 9, 2005, with the remaining payment due March 1, 2005.

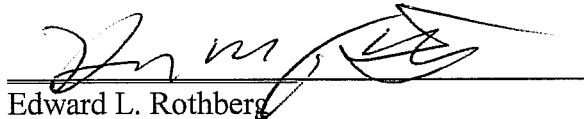
DATED: February 2, 2005



Signed: \_\_\_\_\_  
WESLEY W. STEEN,  
UNITED STATES BANKRUPTCY JUDGE

Agreed as to form and substance

WEYCER, KAPLAN, PULASKI & ZUBER, P.C.



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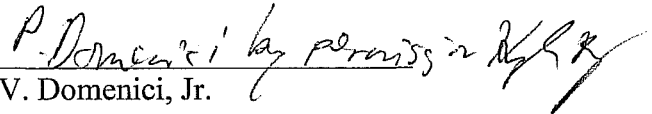
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ATTORNEY FOR GOLDEN OIL COMPANY

Heller Draper

[see attached]

DOLAN & DOMENICI

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COUNSEL FOR FORMER COMMITTEE MEMBERS

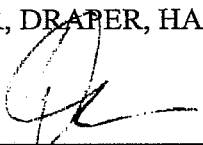
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HELLER, DRAPER, HAYDEN, PATRICK & HORN, L.L.C.



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